



Public Health
England

Protecting and improving the nation's health

National enhanced surveillance of vaccination programmes targeting invasive meningococcal disease in England

**Public Health England Immunisation Department and
Meningococcal Reference Unit**

About Public Health England

Public Health England exists to protect and improve the nation's health and wellbeing, and reduce health inequalities. It does this through advocacy, partnerships, world-class science, knowledge and intelligence, and the delivery of specialist public health services. PHE is an operationally autonomous executive agency of the Department of Health.

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Contents

About Public Health England.....	2
Executive Summary.....	4
1. Background.....	5
2. Objectives.....	6
3. Definition of a confirmed case of IMD	6
3.1 Men A/C/W/Y IMD	6
3.2 MenB IMD	7
3.2.1 A confirmed case of MATS positive MenB IMD case is defined as:	7
3.2.2 A non-MenB MATS positive confirmed case of IMD is defined as:	7
4. Enhanced Surveillance for meningococcal disease	8
4.1 Existing national surveillance activities.....	8
4.2 Routine laboratory investigation of IMD at MRU	8
4.3 Neisseria meningitidis isolate characterisation.....	8
4.3.1 Phenotypic characterisation.....	8
4.3.2 Genotypic characterisation	8
4.4 Antibiotic susceptibility testing	9
4.5 Acute and Convalescent serum samples	9
4.6 Optimum clinical specimens for suspected meningococcal disease.....	9
5. National surveillance database	10
6. Follow up procedures	11
6.1 SUSPECTED IMD CASES reported to HPTs.....	13
6.2 CONFIRMED CASES reported to PHE Colindale	13
7. Possible future considerations for further investigations.....	14
8. Measurement of vaccine coverage	14
9. Calculation of vaccine effectiveness	14
10. Dissemination of information and outputs	15
11. References	16
Appendix 1: Surveillance questionnaire (Form MENSVO1, August 2015)	17
Appendix 2: PHE Letters	20
Appendix 3: Sample submission form.....	24
Appendix 4: Clinical questionnaire (Form MENSVO2, August 2015).....	26

Executive Summary

This document updates and replaces the Joint protocol from the Public Health Laboratory Service (now Public Health England, PHE) and the Institute of Child Health for Surveillance of the impact of the meningococcal group C (MCC) conjugate vaccination programme and protocol for investigation of vaccine failures in England and Wales, published in November 1999. The national surveillance protocol for invasive meningococcal disease (IMD) in England has been extended in recognition of:

Changes to the MCC programme, including the removal of the infant MCC dose at 4 months and the introduction of an adolescent MCC dose in June 2013.

<https://www.gov.uk/government/collections/meningococcal-c-menc-vaccination-programme>

The emergency introduction of a quadrivalent conjugate vaccine against meningococcal groups A, C, W, and Y (MenACWY) for 14-18 year-olds in August 2015 in response to a national outbreak of a hypervirulent MenW strain belonging to ST-11 clonal complex (Ladhani et al., 2015; Campbell et al., 2015)

<https://www.gov.uk/government/collections/meningococcal-acwy-menacwy-vaccination-programme>

The introduction of a MenB vaccine, Bexsero®, into the national infant immunisation schedule in September 2015 at 2, 4, 12 months of age (2+1), with a small catch-up for 3 month olds (3-4-12 months) and 4 month olds (4-12 months)

<https://www.gov.uk/government/collections/meningococcal-b-menb-vaccination-programme>

This protocol covers the enhanced surveillance plan for invasive meningococcal disease in England with the aim of collecting data for the JCVI to inform national vaccination policy.

1. Background

1.1 Meningococcal C conjugate (MCC) vaccines were introduced into the routine infant schedule in England from November 1st 1999 (Campbell 2010). A phased catch-up programme for all other children up to 18 years began concurrently and was later extended to all students aged up to 25 years. In clinical trials MCC vaccines were found to be safe, immunogenic and to prime for memory and licensure was based on immunogenicity rather than efficacy data. At that time the fundamental requirement for enhanced case confirmation, strain characterisation and surveillance was recognised in order to monitor the impact of these MCC immunisation programmes. An appropriate surveillance strategy was, therefore published in November 1999 and has been in place ever since. Information generated from this surveillance has been key in furthering understanding of the impact of MCC vaccines and has influenced the way that meningococcal conjugate vaccines vaccine programmes were subsequently introduced in other countries, including the MenA vaccination programme in African countries across the meningitis belt. It has also led to changes in the MCC programme in England with a reduction from a 3-dose to 2-dose infant programme based on comparable immunogenicity and the introduction of a Hib-MCC booster at 12 months of age to address waning immunity (Campbell et al., 2010).

1.2. The MCC immunisation programmes had a very rapid and marked impact on invasive MenC disease in the cohorts targeted by vaccine. An indirect effect on age groups outside the immunised group was also apparent with a large reduction in cases in older ages. There have been around 30 MenC cases confirmed annually in England and Wales since 2006/07. MenB now accounts for the vast majority of invasive meningococcal disease (IMD) (Ladhani et al., 2012). In 2014, there were 400 laboratory-confirmed MenB cases in England, with a quarter of cases occurring in infants (<1 year) and a further quarter in 1-4 year-olds (PHE data available here).

1.3. Two quadrivalent conjugate vaccines (offering protection against capsular groups A, C, W and Y; Nimenrix® and Menveo®) are currently licensed for use in the UK (Tan et al., 2010). MenACWY vaccine is currently recommended for travel to endemic areas and for children and adults with asplenia or splenic dysfunction or complement deficiency who may be at increased risk of invasive meningococcal infection. It is also offered to those at close prolonged contact with individuals with confirmed capsular group A, W or Y disease or probable cases with capsular group A, W or Y from a nasopharyngeal swab to reduce the risk of late disease.

1.4. Efforts to develop an effective MenB vaccine initially focussed on MenB outer membrane vesicles (OMVs), which have exhibited varying efficacy and are usually restricted to specific epidemic strains because the immune-dominant antigen (PorA) is highly variable (Tan et al., 2010). In order to provide broader, cross-protective immune responses, more recent vaccines have incorporated outer membrane vesicles from multiple strains with or without recombinant surface proteins such as factor H binding protein (fHbp), Neisserial Heparin binding Antigen (NHBA) and Neisserial adhesin A (NadA). The first of these vaccines, Bexsero® (GSK Biologicals), was licensed in Europe in January 2013 and introduced into the UK infant immunisation programme on 01 September 2015 (<https://www.gov.uk/government/collections/meningococcal-b-menb-vaccination-programme>)

1.5. This national surveillance plan describes the surveillance of meningococcal disease to inform and evaluate future vaccine policy. The surveillance plan aims to encompass all meningococcal vaccines in the national immunisation programme and their impact on all meningococcal capsular groups across all ages in England. The surveillance plan will be reviewed after the first year in the light of: the surveillance data generated, the programmes adopted and actual vaccine usage, which at present is uncertain.

2. Objectives

- a) To continue to monitor the impact and age-specific vaccine-effectiveness of the MCC immunisation programme
- b) To monitor the impact and age-specific vaccine-effectiveness of the MenB immunisation programme in children
- c) To monitor the impact and age-specific vaccine-effectiveness of the MenACWY immunisation programme in adolescents and evidence of any indirect impact across the population
- d) To continue to monitor the phenotypic and genetic characteristics of invasive meningococcal isolates
- e) To describe the clinical characteristics, risk factors and outcomes of IMD as well as acute and convalescent serology in children aged <5 years with laboratory-confirmed IMD following the introduction of the MenB immunisation programme.

The monitoring of vaccine safety is also a key aspect of immunisation programme surveillance and will be undertaken by the Medicines and Healthcare Regulatory Agency (MHRA) in collaboration with PHE.

3. Definition of a confirmed case of IMD

- (a) A case of IMD is defined as an individual with a culture of *N meningitidis* or identification of meningococcal DNA from a normally sterile site.

For the purposes of surveillance, cases will be further classified as follows:

3.1 Men A/C/W/Y IMD

A case of Men A/C/W/Y IMD is defined as an individual meeting the case definition for IMD (4a above) and one or more of the following:

- Phenotypically Men A/C/W/Y culture positive from samples taken from a normally sterile site or from rash aspirate
- PCR capsular group (siaD) A/C/W/Y positive from sample taken from a normally sterile site or rash aspirate
- Meningococcal A/C/W/Y antigen detected by latex in blood, CSF or urine. Note: Positivity by a latex method which does not distinguish between A, C, Y and W will not be considered confirmation of any individual group.

3.2 MenB IMD

A confirmed case of MenB IMD is defined as an individual meeting the case definition for IMD (4a above) with isolation of MenB or positive capsular group B specific PCR from a normally sterile site.

The licensed MenB vaccine, Bexsero®, does not target the polysaccharide capsule (which determines the capsular group) but is based on recombinant surface proteins including an outer membrane vesicle from a specific New Zealand outbreak strain. Although the vaccine was developed to maximise protection against MenB, it also has the potential to protect against invasive disease caused by other capsular groups. Similarly, the vaccine will not protect against all MenB strains – in England, it is estimated that Bexsero® will protect against 73-88% of currently circulating MenB strains (Vogel et al., 2013; Frosi et al., 2013). Thus, additional definitions are required to capture antigen-specific vaccine effectiveness against MenB cases and against all IMD cases.

The impact of Bexsero® (4CMenB) will be monitored using the Meningococcal Antigen Typing System (MATS) assay by the MRU.

The definition of an isolate with a positive MATS assay result (“MATS positive”) is a *N. meningitidis* strain with at least one vaccine antigen (fHbp, NadA, NHBA) above the positive bactericidal threshold (PBT) or a positive result for PorA P1.4 by sequencing of VR2 and/or by serosubtyping.

3.2.1 A confirmed case of MATS positive MenB IMD case is defined as:

- A confirmed case meeting case definition (4a above) plus MATS positive.
- OR (b) A confirmed case meeting case definition (4a above) with no sterile isolate, but positive MenB-specific PCR from a sterile site plus isolation of MenB from a throat swab, which is MATS positive.

3.2.2 A non-MenB MATS positive confirmed case of IMD is defined as:

- An individual meeting the case definition for IMD (4a above) with a meningococcal isolate other than MenB or positive sterile-site PCR for a capsular group other than MenB plus MATS positive.
- OR (b) A confirmed case meeting case definition (4a above) with no sterile isolate, but positive sterile-site PCR for a capsular group other than MenB plus meningococcal isolate other than MenB from a throat swab which is MATS positive.

4. Enhanced Surveillance for meningococcal disease

4.1 Existing national surveillance activities

Surveillance of meningococcal disease in England currently relies on collation of information on cases of laboratory confirmed infection identified by the PHE Meningococcal Reference Unit (MRU) in Manchester. Confirmation of IMD cases by MRU relies on serogrouping isolates from culture proven cases and identification of the responsible capsular group by PCR. Regular electronic downloads are made from MRU to the Immunisation Department, PHE Colindale, reporting all meningococcal infections confirmed by MRU and those known by MRU to have a fatal outcome. Ascertainment of fatal laboratory-confirmed cases is supplemented at PHE Colindale by linkage of laboratory reports with meningococcal deaths reported to the Office of National Statistics (ONS). MenC cases have been routinely followed-up since the introduction of the MCC vaccine in November 1999 in order to ascertain vaccination history and other epidemiological data.

4.2 Routine laboratory investigation of IMD at MRU

This section summarises the current routine investigations offered by the PHE MRU for suspected cases of invasive meningococcal disease (IMD). The MRU user manual can be accessed directly for more detailed information on the use of these services (http://www.hpa.org.uk/webc/hpawebfile/hpaweb_c/1194947367872). The MRU also offers a free national reference service for meningococcal PCR of clinical samples from suspected IMD cases. If IMD is confirmed by a local diagnostic laboratory the original sample, including extracts from local PCRs, should be referred to MRU to allow the capsular group to be identified. In addition to the routine testing, additional typing may be undertaken in certain situations such as outbreaks.

4.3 Neisseria meningitidis isolate characterisation

4.3.1 Phenotypic characterisation

Phenotypic confirmation of *N.meningitidis* isolates is based on morphology and biochemical reactions. Phenotype identification is routinely undertaken by:

- Serogroup
- Identification of capsular polysaccharide antigens by serological reactions is available on request but PCR is preferred for acute samples.
- Serotype
- Identification of PorB outer membrane protein (OMP) by a dot-blot ELISA using monoclonal antibodies (mabs).
- Serosubtype
- Identification of PorA OMP by a dot-blot ELISA using monoclonal antibodies.

4.3.2 Genotypic characterisation

Genotype confirmation is routinely based on identification by:

- Capsular group: Use of PCR based capsular group confirmation enables identification of non-viable organisms. All suitable submitted samples are tested with an internal control in a *N. meningitidis* specific (capsular transport gene, *ctrA*) screening PCR test which also incorporates the PCR MenB-specific assay (based on the sialyltransferase gene, *siaD B*) and the pneumolysin assay. All non-MenB *N. meningitidis* reactive specimens are then tested by the capsular group-specific PCR assays (based on *siaD*) to detect and distinguish MenC, MenY and MenW. Testing for MenA can be performed where indicated using the *mynA* assay.
- Subtype: Genetic characterisation of subtype (*PorA*) by DNA sequencing has been routinely undertaken and reported on all clinical isolates since October 2007. From Jan 2012, MRU has introduced *porA* subtyping for non-culture samples that are *ctrA* +ve under cycle number 34.
- Additional characterisation: following the introduction of the infant MenB immunisation programme, an additional 2 ml EDTA sample will be requested from IMD cases of all ages to undertake additional phenotypic and/or genotypic characterisation to assess whether the infection was potentially vaccine-preventable. This EDTA sample is for storing and must be accompanied by the sample submission form at Appendix 3.

4.4 Antibiotic susceptibility testing

The Minimum Inhibitory Concentrations (MICs) routinely determined on submitted isolates are: penicillin, cefotaxime, rifampicin, ciprofloxacin and sulphonamide (sulphamethoxazole) using Etest (Biomérieux) gradient diffusion methodology. Other antibiotic susceptibility tests may be performed on request.

4.5 Acute and Convalescent serum samples

Acute and convalescent serum samples are being requested from all vaccine-eligible confirmed/probable MenC cases to help decide on future vaccination of these cases and to investigate the mechanism of disease post-vaccination.

Following the introduction of the MenB programme, acute and convalescent serum samples will also be requested from all children younger than 5 years with laboratory-confirmed IMD, irrespective of the meningococcal capsular group responsible or the child's prior meningococcal immunisation status.

4.6 Optimum clinical specimens for suspected meningococcal disease

The recommended clinical specimens for the investigation of suspected IMD should be taken as soon as possible after hospital admission and include:

- Blood culture
- EDTA blood for PCR (2 ml) to be sent to the MRU
- CSF culture (if meningitis suspected and LP not contra-indicated)
- CSF for PCR (if meningitis suspected and LP not contra-indicated)
- Throat swab for culture (even if antibiotics have been administered).
- Culture/PCR of other sterile sites if clinically indicated (e.g. joint fluid, etc)
- Rash aspirate (if this investigation identified as useful locally).

5. National surveillance database

The existing system of electronic downloads from MRU to PHE Colindale of all laboratory-confirmed IMD cases will continue but at shorter intervals of 1-3 times a week. In the near future, this process will be succeeded by a joint PHE Colindale and MRU meningococcal database currently in development. National data on laboratory-confirmed IMD cases will continue to be published quarterly in the Health Protection Report (HPR). A database holding demographic, clinical, serological and immunological information from the follow up

6. Follow up procedures

The follow-up procedure will depend on the age of the patient (< 5 years or ≥5 years)

6.1 Surveillance and Actions for suspected and confirmed cases aged ≥5 years

	Case status	Organisation responsible for follow up	Surveillance Action	Who needs to take action
1.	Suspected IMD case aged ≥5 years	HPT	► Complete epi surveillance form	HPT
			► Request Throat Swab for local culture	Hospital clinician and microbiologist
			► Request two EDTA samples (2ml each) get sent to MRU for PCR-testing. With one sample submission form	
			► Remind need to send all meningococcal positive samples to MRU	
2.	Confirmed as IMD by MRU with capsular group	HPT	► Ensure epi surveillance form completed and upload to HPZone or return to PHE	HPT
		PHE	► Review HPZone record & request completion of epi surveillance form by HPT if not already done	HPT

6.2 Surveillance actions for suspected and confirmed cases aged <5 years

	Case status	Organisation responsible for follow-up	Surveillance Action	Who needs to take action
1.	Suspected IMD case aged <5 years	HPT	► Complete epi surveillance form	HPT
			► Request Throat Swab for local culture	Hospital clinician and microbiologist
			► Request EDTA sample (2ml) gets sent to MRU for PCR testing	
			► Request ACUTE serum sample (2ml) be taken & stored (ideally within 72 hours of treatment)	
			► Remind need to send all meningococcal positive samples to MRU	
2.	Confirmed as IMD by MRU with capsular group	HPT	► Complete surveillance form and upload to HPZone or return to PHE	HPT
		PHE	► Request stored ACUTE serum be sent to MRU	Hospital clinician and microbiologist
			► Request additional EDTA sample (2ml) be sent to MRU for molecular testing with sample submission form	
			► Request completion of clinical questionnaire	
			► Arrange convalescent sample at 3-6 weeks after diagnosis	
			► Review HPZone record & request completion of epi surveillance form by HPT if not already done	HPT
3.	2 weeks post MRU confirmation	PHE	► Written request for completing clinical questionnaire (if not completed) ► Written request for CONVALESCENT (2ml) serum sample (ideally 3-6 weeks after diagnosis) to be sent to MRU (with additional EDTA sample (2ml) for molecular testing if not already done)	Hospital clinician and microbiologist

6.1 SUSPECTED IMD CASES reported to HPTs

- Local Health Protection Teams (HPTs) informed of a suspected case of IMD will be requested to complete a short epidemiological surveillance questionnaire (Form MENSVO1 see Appendix 1) and notify the clinician of the clinical samples that need to be taken. It may be necessary to contact the GP to obtain an accurate vaccination history for the case. The completed MENSVO1 surveillance form should be uploaded to the appropriate HPZone record for the case
- Because of the importance of ensuring maximal confirmation of cases of IMD by capsular group, HPTs, clinicians and microbiologists are reminded of the importance of taking a throat swab on admission. With immediate plating, positive cultures can be obtained in up to 45% of cases of meningococcal disease. Throat swabs are now routinely recommended for investigation of suspected meningococcal disease because they allow detailed characterisation of the meningococcal isolate in cases that not confirmed by culture (e.g. PCR-confirmed).
- In order to monitor the different national meningococcal immunisation programmes currently in place, it is also critical that all IMD positive samples are sent to the MRU for confirmation and characterisation.

6.2 CONFIRMED CASES reported to PHE Colindale

- PHE Colindale will liaise with the local HPTs to ensure that they are aware of the meningococcal capsular group responsible and ensure that the surveillance form is completed and uploaded on HPZone
- PHE Colindale will also liaise with the hospital to ensure that the appropriate clinical samples have been forward to the MRU.
- For children younger than 5 years, the clinical team will also be asked (letters at Appendix 2):
 - to send serum (2 ml within 72 hours of treatment) for acute serology and an additional EDTA (2 ml) sample for further bacterial characterisation where it is important to use the appropriate sample submission form (see Appendix 3)
 - to complete the clinical questionnaire (Form MENSVO2) and return the form to PHE Colindale by fax, post or email (see Appendix 4)
 - Arrange for the child with confirmed IMD to have an additional blood test at 3-6 weeks after diagnosis for convalescent serology (2 ml serum sample).
- PHE Colindale may contact the GP if further epidemiological, clinical and/or immunisation information is required.

7. Possible future considerations for further investigations

Under HTA license acute EDTA samples or CSF samples sent to MRU will be stored where possible to allow genetic studies on cases of IMD. Ethics committee approval will be sought before any such use of stored samples is made.

8. Measurement of vaccine coverage

- Routine coverage data for the proportion of children receiving 2 doses of MCC vaccine by 1st, 2nd and 5th birthday is collected and the proportion of children receiving a dose of MCC-Hib vaccine by 2nd and 5th birthday is currently collected on a quarterly basis through the PHE COVER scheme. National data are also published annually for England by the Department of Health.
- Vaccine coverage data collection for the teenage age group targeted by MCC and MenACWY conjugate vaccine is under review. Routine collection of vaccine coverage data in teenagers is likely to operate in a similar way to detail currently collected by PHE for the HPV vaccine delivered to teenage girls. These data are collected using the ImmForm website managed by PHE which coordinates and manages the collection and reporting of national data.
- Coverage data collection will be extended to provide rapid measurement of the proportion of children who are appropriately vaccinated with the MenB vaccine by relevant ages.

9. Calculation of vaccine effectiveness

- Vaccine effectiveness (VE) is generally defined as the % reduction in the attack rate in vaccinated compared with unvaccinated children in the same birth cohorts. VE will be assessed by the screening method. For this method, the VE can be estimated using the formula below, where PCV is the proportion of cases that are vaccinated and PPV is the proportion population vaccinated (coverage):
 - $$VE = 1 - \frac{(PCV \times (1-PPV))}{(1-PCV) \times PPV}$$
- This requires knowledge of the numbers vaccinated and unvaccinated in the population (by birth cohort or age group) at any given time and the numbers of cases by vaccination status arising in the same period (by birth cohort or age group).
- Information on the proportions vaccinated by age group and birth cohort will be generated through the COVER scheme described above. The vaccination status of confirmed cases by meningococcal capsular group will be ascertained by routine follow-up.
- Age specific vaccine effectiveness estimates will be carried out using cases occurring after implementation of the relevant vaccination campaign in that age group. VE

estimates will be generated for the various meningococcal vaccines in eligible cohorts targeted for immunisation. Where possible, VE will also be estimated for vaccine-specific antigens.

10. Dissemination of information and outputs

Successful implementation of the national surveillance programme will continue to depend on collaboration of health protection units, immunisation co-ordinators, microbiologists and clinicians looking after patients with IMD. Information on the surveillance scheme will be disseminated widely through PHE Web Pages. This information will include names, contact numbers and addresses of lead individuals for different parts of the programme.

Regular reporting already undertaken through publication in the HPR will continue. It is recognised that the MenB vaccine programme will require rapid monitoring and early feedback to assess the impact of the programme.

Reports to Joint Committee on Vaccination and Immunisation (JCVI) to include disease incidence and coverage and VE when this becomes available.

11. References

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Appendix 1: Surveillance questionnaire (Form MENSV01, August 2015)



Public Health
England

NATIONAL EPIDEMIOLOGICAL SURVEILLANCE - CONFIRMED INVASIVE MENINGOCOCCAL DISEASE

Form MENS01
August 2015

Public Health England Immunisation, Hepatitis and Blood Safety Department,
61 Colindale Avenue, London NW9 5EQ.

Tel: 020 8327 7828 or 6058 Secure Fax: 020 8327 7404

Email: meningo@phe.gov.uk

PLEASE COMPLETE IN BLOCK CAPITAL LETTERS

IN CONFIDENCE

Patient Details

Surname: _____ Forename: _____ D.O.B.: (DD/MM/YYYY): ____/____/____ Gender: ☐ Male ☐ Female
NHS number: _____ HPZone reference number: _____ PHE reference: _____

PART A: Ethnicity – please tick below

☐ White British ☐ White other ☐ Black-Caribbean ☐ Black African ☐ Indian ☐ Pakistani ☐ Bangladeshi ☐ Chinese ☐ Mixed ☐

Other* _____ *Please specify

PART B: Vaccination History. This covers Men B, Men C and MenACWY vaccination.

Please complete details for all vaccines below as fully as possible.

Vaccine	Did this case receive any doses of each vaccine before disease onset?				1 st dose date	1 st dose batch number	1 st dose manufacturer/brand	2 nd dose date	2 nd dose batch number	2 nd dose manufacturer/brand	3 rd dose date	3 rd dose batch number	3 rd dose manufacturer/brand
MenB vaccination ¹	Yes <input type="checkbox"/>	No <input type="checkbox"/>	NK <input type="checkbox"/>	Not eligible <input type="checkbox"/>	---/---/----		Bexsero®	---/---/----		Bexsero®	---/---/----		Bexsero®
MenC Vaccination ²	Yes <input type="checkbox"/>	No <input type="checkbox"/>	NK <input type="checkbox"/>	Not eligible <input type="checkbox"/>	---/---/----			---/---/----			---/---/----		
MenC/Hib Vaccination ³	Yes <input type="checkbox"/>	No <input type="checkbox"/>	NK <input type="checkbox"/>	Not eligible <input type="checkbox"/>	---/---/----		Menitorix®	All high risk groups (complement deficiency or asplenia) should be offered MenB and MenACWY vaccination.					
MenACWY vaccination ⁴	Yes <input type="checkbox"/>	No <input type="checkbox"/>	NK <input type="checkbox"/>	Not eligible <input type="checkbox"/>	---/---/----								

¹ Men B vaccine (Bexsero®) included in the routine infant programme since 1/9/2015 and any baby born from 1/5/2015 should have been offered the vaccine at 2-4 months.

² Men C vaccine (Meningitec®, Menjugate® or Neissvac®) included in the routine infant programme since 1/11/1999. Catch-up vaccination means all those born from 1/9/1981 should have been offered at least one dose of MenC vaccine. MenC vaccine was offered to teenagers aged 13/14 years and Freshers June 2013 - May 2015.

³ A single dose of Menitorix® vaccine (combined MenC-Haemophilus influenzae type B [Hib]) has been offered at 12-13 months of age from 1/9/2006 (DOB>1/8/2005).

⁴ Men ACWY vaccine (Menveo®, Nimenrix®) replaced MenC vaccine for teenagers and fresher doses given from 1/9/2015; catch-up vaccination is also being offered for those aged 14-18 years (DOB>1/9/1996 and aged 14+ years).

PART C: Clinical presentation**1) What was the clinical presentation?**

- ☐ Meningitis
☐ Septicaemia
☐ Both meningitis & septicaemia
☐ Septic arthritis
☐ Epiglottitis
☐ Pneumonia
☐ Other
☐ Unknown

Comments:

PART D: Risk factors**2) At the time of onset did the patient have any known risk factors for meningococcal disease?**

- ☐ Yes ☐ No ☐ Unknown

2.1) If yes, what were their risk factor/s?

- ☐ Asplenia/ splenic dysfunction
☐ Complement deficiency
☐ Malignancy/ Immune Deficiency
☐ Immunosuppressive drug
 (Including complement inhibitors, e.g. eculizumab)

Comments:

PART E: Co-morbidities and pregnancy**3) At the time of meningococcal disease, did the patient have any co-morbidities?**

- ☐ Yes ☐ No ☐ Unknown

3.1) If yes, what were their co-morbidities?

- ☐ Congenital heart disease
☐ Congenital or chromosomal abnormality
☐ Chronic lung disease
☐ CNS disease (CSF leak, VP shunt etc)
☐ Chronic renal disease
☐ Chronic gastrointestinal disease
☐ Metabolic disease
☐ Other

Comments:

4) Was the patient pregnant at the time?

- ☐ Yes ☐ No ☐ Unknown

PART F: Outcome**5) Was the patient admitted to ITU?**

- ☐ Yes ☐ No ☐ Unknown

6) Is the patient currently alive?

- ☐ Yes ☐ No ☐ Unknown

6.1) If patient died, Date of death

...../...../..... (dd/mm/yyyy)

PART G: Travel History**7) Was the patient born in the UK?**

- ☐ Yes ☐ No ☐ Unknown

7.1) If no, when did they arrive in the UK

...../..... (mm/yyyy)

7.2) Country of birth:

.....

8) Has the patient recently travelled abroad (returning in the last 28 days)?

- ☐ Yes ☐ No ☐ Unknown

8.1) If yes, where did they travel?

.....

8.2) When did they return?

...../...../..... (dd/mm/yyyy)

PART H: Please provide any further comment

.....

Completed by: _____ Contact Number: _____ Date: ____/____/____ Surgery/hospital/HPT _____

Thank you for your time and assistance. Please return by post, secure fax, email (both as detailed overleaf) or upload to HPZone.

Appendix 2: PHE Letters

- a) Requesting Acute Serum Sample
- b) Requesting Convalescent Serum Sample
- c) Requesting EDTA sample from ≥ 5 year-olds if not already submitted to M



Public Health
England

Immunisation
Department
61 Colindale Avenue
London NW9 5EQ, UK

T 020 8327 7828 or 6058
F +44 (0)20 8 327 7404
E PHE.meningo@nhs.net
www.gov.uk/phe

Surveillance of Invasive Meningococcal Disease

Doctor
.....
.....
.....

PHE ref. _____

Dear Dr.,

Patient Name: _____

NHS No. _____

HOSPITAL: _____

DOB ____/____/____

Public Health England (PHE) is conducting enhanced national surveillance of **invasive meningococcal disease** (IMD) to monitor the impact of meningococcal vaccines in the national immunisation schedule. As part of the surveillance, we are requesting acute serum samples from children with laboratory-confirmed IMD. Since more than half the cases are now diagnosed by PCR only, we are also developing non-culture characterisation of meningococci to monitor vaccine effectiveness. We would, therefore, be grateful if you could also send an extra EDTA sample (2 ml) with the acute serum using the enclosed **Sample Submission Form**.

- **It is critically important that all positive meningococcal samples are sent to the Meningococcal Reference Unit for confirmation, capsular grouping and genetic/molecular characterisation**
- **Could you please also arrange for a blood test for convalescent serology (2ml serum), ideally at 3-6 weeks after diagnosis, and send the sample to the Meningococcal Reference Unit (MRU) using the enclosed Sample Submission Form**

Our contact details are on the top right-hand corner of this letter. Thank you for your time and help.

Yours sincerely

Dr Shamez Ladhani
Paediatric Infectious Diseases Consultant

Professor Ray Borrow
Deputy Head of MRU

Dr Mary Ramsay
Head, Immunisation Department

Public Health England has approval under PIAG Section 60 of the Health and Social Care Act 2001 (now subsumed into the National Information Governance Board for Health and Social Care with Section 60, now Section 251 of the NHS Act 2006) to process confidential patient information for public health purposes (see <http://www.legislation.hmsso.gov.uk/si/si2002/20021438.htm>).



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Surveillance of Invasive Meningococcal Disease

Doctor
.....
.....
.....
.....

PHE ref. _____

Dear Dr.,

Patient Name: _____

NHS No. _____

HOSPITAL: _____

DOB ____/____/____

Public Health England (PHE) is conducting enhanced national surveillance of **invasive meningococcal disease** (IMD) in England to monitor the impact of meningococcal vaccines in the national immunisation schedule. We would be grateful if you could complete the enclosed **CLINICAL QUESTIONNAIRE** for the above-named patient and return it to us by fax, email or in the pre-paid envelope provided, along with a copy of the patient's **HOSPITAL** and **INTENSIVE CARE** (if admitted) **discharge summaries**.

Please complete the questionnaire and send us the requested information *even if the patient has since been discharged, transferred to another hospital or died following the infection*.

Could you please also arrange for a blood test for convalescent serology (2ml serum), ideally at 3-6 weeks after diagnosis, and send the sample to the Meningococcal Reference Unit (MRU) using the enclosed Sample Submission Form

Our contact details are on the top right-hand corner of this letter.
Thank you for your time and help.

Yours sincerely

Dr Shamez Ladhani
Paediatric Infectious Diseases Consultant Deputy Head, MRU

Professor Ray Borrow

Dr Mary Ramsay
Head, Immunisation Department

Public Health England has approval under PIAG Section 60 of the Health and Social Care Act 2001 (now subsumed into the National Information Governance Board for Health and Social Care with Section 60, now Section 251 of the NHS Act 2006) to process confidential patient information for public health purposes (see <http://www.legislation.hmsso.gov.uk/si/si2002/20021438.htm>).



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www.gov.uk/phe

Surveillance of Invasive Meningococcal Disease

Doctor
.....
.....
.....
.....

PHE ref. _____

Dear Dr.,

Patient Name: _____

NHS No. _____

HOSPITAL: _____

DOB ____/____/____

Public Health England (PHE) is conducting enhanced national surveillance of **invasive meningococcal disease** (IMD) in England and Wales to monitor the impact of meningococcal vaccines in the national immunisation schedule. Since more than half the cases are now diagnosed only by PCR, we are also developing non-culture characterisation of meningococci. We would be grateful if you could also send an EDTA sample (2 ml) using the enclosed **Sample Submission Form** even if an EDTA sample has already been sent to PHE Meningococcal Reference Unit (MRU) for diagnostic testing.

Our contact details are on the top right-hand corner of this letter.
Thank you for your time and help.

Yours sincerely

Dr Shamez Ladhani
Paediatric Infectious Diseases Consultant Deputy Head, MRU

Professor Ray Borrow

Dr Mary Ramsay
Head, Immunisation Department

Public Health England has approval under PIAG Section 60 of the Health and Social Care Act 2001 (now subsumed into the National Information Governance Board for Health and Social Care with Section 60, now Section 251 of the NHS Act 2006) to process confidential patient information for public health purposes (see <http://www.legislation.hmso.gov.uk/si/si2002/20021438.htm>).

Appendix 3: Sample submission form



Public Health
England

Professor Ray Borrow, PHE Meningococcal Reference Unit,
Clinical sciences Building, Manchester Royal Infirmary,
Oxford Road, Manchester M13 9WZ.
Tel: 0161 276 6793. E-mail: ray.borrow@phe.gov.uk

Surveillance of Invasive Meningococcal Disease

Patient Name: _____

NHS No. _____

HOSPITAL: _____

DOB ____/____/____

Name of Paediatrician: _____

Blood Sample(s) for Meningococcal Surveillance

This form should be completed and sent with any blood sample taken for meningococcal surveillance.
Please write the date when the sample was taken and tick the appropriate box.

DATE Sample Taken: ____ / ____ / ____

1. ACUTE SAMPLES (*ideally within 72 hours of starting treatment*)

- ☐ Serum sample (2 mL) for acute antibody measurement
- ☐ EDTA sample (2 mL) for non-culture meningococcal characterisation

2. CONVALESCENT SAMPLE (*ideally 3-6 weeks after diagnosis*)

- ☐ Serum sample (2 mL) for convalescent antibody measurement

Completed By: _____ Tel: _____ Date: ____/____/____

Thank you very much for your co-operation.

All samples should be sent through your local laboratory where they will be packaged
in accordance with current transport and postal regulations, and
MUST BE ACCOMPANIED BY THIS FORM

Please send **Sample(s)** with **Form** to:

Professor Ray Borrow, PHE Meningococcal Reference Unit, Manchester Medical Microbiology partnership,
Clinical sciences Building, Manchester Royal Infirmary, Oxford Road, Manchester M13 9WZ.
Tel: 0161 276 6793. E-mail: ray.borrow@phe.gov.uk.
(HAYS DX Meningococcal Reference Unit, DX 6962410, Manchester 90M)

LAB use only (comments):

Appendix 4: Clinical questionnaire (Form MENSVO2, August 2015)



Public Health
England

Immunisation
Department
61 Colindale Avenue
London NW9 5EQ, UK

T 020 8327 7828 or 6688
F 020 8327 7404
Email: PHE.meningo@nhs.net

Enhanced National Surveillance of Meningococcal Disease
Clinical Questionnaire Form **MENSV02**, August 2015

Patient name:
Date of Birth:

NHS Number:
Date of sample:
PHE reference:

Section B: Demographics

B1 Ethnicity

White / Black African / Black Caribbean / Indian / Pakistani / Indian / Bangladeshi / Chinese /
Mixed/Other (*specify*):

B2 If born prematurely, gestation at birth: _____ weeks

B3 Underlying Risk Factors

- ☐ None
- ☐ Asplenia / Splenic Dysfunction (including sickle cell disease)
- ☐ Known complement deficiency (including complement inhibitor therapy)
- ☐ Immunosuppression (including HIV)

Comments:

B4 Any other underlying medical condition: Yes ☐ No ☐

Comments:

B5 Travel abroad in the previous 28 days: Yes ☐ No ☐ NK ☐

If yes, where & date of return:

B6 Recently entered UK? Yes ☐ No ☐ NK ☐

Section A: Reporter Details

A1 Date of completion of questionnaire: / /

A2 Consultant responsible: _____

Section C: Presentation/Clinical features

C1 Date of onset of illness: / /

C2 Date of hospital admission: / / Time at Presentation: ____:____ am /pm

C3 Date of hospital discharge: / /

C4 Symptoms and signs at presentation: (tick all that apply)

History

<input type="checkbox"/> Fever ($\geq 38^{\circ}\text{C}$) <input type="checkbox"/> Sore throat/ coryza <input type="checkbox"/> Reduced feeding/appetite <input type="checkbox"/> Thirst <input type="checkbox"/> Nausea/vomiting <input type="checkbox"/> Diarrhoea <input type="checkbox"/> Abnormal skin colour <input type="checkbox"/> Rash	<input type="checkbox"/> Lethargy <input type="checkbox"/> Breathing difficulty <input type="checkbox"/> Apnoea <input type="checkbox"/> Floppy muscle tone <input type="checkbox"/> Leg pain <input type="checkbox"/> General aches <input type="checkbox"/> Cold hands and feet <input type="checkbox"/> Bone joint pain/swelling	<input type="checkbox"/> Irritability <input type="checkbox"/> Bulging fontanelle <input type="checkbox"/> Headache <input type="checkbox"/> Neck Stiffness <input type="checkbox"/> Photophobia <input type="checkbox"/> Confusion/delirium <input type="checkbox"/> Drowsy <input type="checkbox"/> Seizures/Convulsions <input type="checkbox"/> Unconscious
--	--	---

C5 Examination on admission

- ☐ Fever: temp on admission . $^{\circ}\text{C}$
☐ Rash: macular / popular / maculo-popular / petechial / purpuric / fulminant
☐ Reduced GCS (state score if reduced):
☐ Seizure: Total seizure duration ____ mins ☐ focal or ☐ generalised
☐

☐☐☐

Section D: Complete if admitted to PICU (attach discharge summary if available)

D1. Date of PICU admission: / / discharge:

/ /

D2. Reason for admission: _____

D3. Type of Support

Yes No NK

a) Ventilation

☐☐☐

If Yes No. days _____

b) Inotropes

☐☐☐

If Yes No of days _____

c) Haemofiltration

☐☐☐

If Yes No of days _____

d) Surgical procedures

☐☐☐

If Yes, explain: _____

Section E: Lumbar Puncture (cross out this section if not applicable)

E1. If LP done, date: / / Time taken: _____ : _____ am/pm

E2. LP performed before ☐ or AFTER ☐ antibiotics? If after, how many hours after? _____

E3. If No, state why: cardiovascular instability ☐ respiratory instability ☐ unable to ☐ other _____

E4. CSF WBC count _____ per mm³ Neutrophils _____% Lymphocytes _____%
CSF RBC count _____ per mm³ CSF protein _____mg/dl
CSF glucose _____mmol/l Plasma glucose _____mmol/l

Section F: Blood Investigations (on admission)

F1. Full Blood count: Hb: _____g/dL WBC count _____x10⁹/L Neutrophil count _____x10⁹/L

Platelets _____x10⁹/L C-reactive protein: _____mg/L Not done: ☐

F2. Liver Function Test: Bilirubin _____mg/dL Alanine Transaminase (ALT) _____IU/L Not done: ☐

Section G: Treatment

G1. Antibiotics on admission: _____

Time of FIRST antibiotic dose: _____ : _____ am / pm

Total duration of antibiotics: IV _____ (days) then oral : _____ (days)

G2. Steroid given for meningitis diagnosis: Yes ☐ No ☐ NK ☐

If yes, how many hours after the first antibiotic dose? _____

Section H: Please complete if any imaging performed

Investigation	Performed			Scan Normal?			Date
	Yes	No	NK	Yes	No	NK	
G1 Cranial Ultrasound	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DD/MM/YYYY
G2 CT Head	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DD/MM/YYYY
G3 MRI Head	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DD/MM/YYYY
G4 Major findings (you can please attach copy of report instead):							

Section I: Outcomes

I1 Did the patient survive the infection? Yes ☐ No ☐

If died, date: DD/MM/YY Cause of death:

If survived:

I2 Date of last follow-up: DD/MM/YY

I3 At follow-up, did the patient have any of the following?:

	Yes	No	NK
a) Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Other Neurological complications	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Thank you for taking the time to complete the Questionnaire

Please return the completed form to: Immunisation Department, Public Health England, 61 Colindale Avenue, London NW9 5EQ, UK.

Any questions? Please call or email us at PHE.meningo@nhs.net

